



OFFICE OF STUDENT FINANCIAL AID

ROBESON COMMUNITY COLLEGE

Student Center Building 13

PO Box 1420

Lumberton, NC 28359

T 910.272.3352

Email: finaid@robeson.edu

F 910.272.3314

Website: <https://www.robeson.edu/fa/>

2020-2021 Pension and IRA Rollover Form

Student's Name: _____ Student ID: _____

Address: _____ City/State/Zip _____

Phone #: _____ Email: _____

Pension and Annuity Rollover

The *Department of Education* has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The reported rollover amount has been subtracted from the IRA or Pension distribution that was transferred from the IRS. The result was used in the calculation of your expected family contribution (EFC).

Please complete the section below to certify that this information is correct.

Yes, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.

No, I certify that the untaxed pension or IRA distribution transferred from the IRS did NOT contain a rollover.

Certification:

I certify that the information is true and correct to the best of my knowledge and belief. I understand that RCC has the right to require additional proof of the information provided on this form. I agree to submitting further documentation if requested.

Student Signature

Date

Parent Signature (*for dependent students only*)

Date

WARNING: If you purposely give false or misleading information, you may be fined, sent to prison or both.