

2014 – 2015 Verification Document Independent Student – Tracking Group V5

Your 2014–2015 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called verification. The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed. Requests for additional information will be sent to your home address. Please ensure the address on file at Robeson Community College is correct to ensure delivery of such requests.

A. Independent Student's Information

St	tudent's Last Name	Student's First Name	Student's M.I.	Student's SSN or ID Number	
St	Student's Street Address (include apt. no.)			Student's Date of Birth	
Ci	ity	State	Zip Code	Student's Email Address	
St	Student's Home Phone Number (include area code)			Student's Alternate or Cell Phone Number	

B. Independent Student's Family Information

List below the people in your household. Include:

- Yourself
- Your Spouse, if you are married
- Your children if you will provide more than half of their support from July 1, 2014, through June 30, 2015, or if the child would be required to provide your information if they were completing a FAFSA for 2014–2015. Include children who meet either of these standards, even if they do not live with you.
- Other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2015.

Include the name of the college for any household member who will be enrolled, **at least half time** in a degree, diploma, or certificate program at a postsecondary educational institution any time between July 1, 2014, and June 30, 2015. *If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Full Name	Age	Relationship	College	Will be Enrolled at Least Half Time
Missy Jones (example)	28	Wife	Central University	Yes
		Self		

Form 1098IV1 R-5 (2-13-13) LW

C. Independent Student's Income Information to Be Verified

1. TAX RETURN FILERS

Important Note: If you (or your spouse, if married) filed, or will file, an <u>amended</u> 2013 IRS tax return, the student must contact the financial aid administrator before completing this section.

Instructions: Complete this section if the student, <u>filed or will file a 2013</u> income tax return with the IRS. *The best way to verify income is* by using the IRS Data Retrieval Tool that is part of FAFSA on the Web. If the student has not already used the tool, go to <u>FAFSA.gov</u>, log in to the student's FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if the student is eligible to use the IRS Data Retrieval Tool to transfer 2013 IRS income tax information into the student's FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

Check the box that applies:

- □ I, the student, <u>has used</u> the IRS Data Retrieval Tool in FAFSA on the Web to retrieve and transfer 2013 IRS income information into the student's FAFSA, either on the initial FAFSA or when making a correction to the FAFSA. *The student's school will use the IRS information that was transferred in the verification process*.
- I, the student, <u>has not yet used</u> the IRS Data Retrieval Tool in FAFSA on the Web, but will use the tool to retrieve and transfer 2013 IRS income information into the student's FAFSA once the student has filed a 2013 IRS tax return. See instructions above for information on how to use the IRS Data Retrieval Tool. The student's school cannot complete the verification process until the IRS information has been transferred into the FAFSA.
- I, the student, am <u>unable or chooses not</u> to use the IRS Data Retrieval Tool in FAFSA on the Web, and the student will submit to the school a **2013 IRS tax return transcript**—not a photocopy of the income tax return. *To obtain an IRS tax return transcript, go to www.IRS.gov and click on the "Order a Return or Account Transcript" link, or call 1/800/908-9946. Make sure to request the "IRS tax return transcript" and not the "IRS tax account transcript." You will need your Social Security Number, date of birth, and the address on file with the IRS (normally this will be the address used when the 2013 IRS tax return was filed). It takes up to two weeks for IRS income information to be available for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers.*
 - Check here if an IRS tax return transcript is attached to this worksheet.
 - Check here if an IRS tax return transcript will be submitted to your school later. Verification cannot be completed until the IRS tax return transcript has been submitted to your school.

2. TAX RETURN NONFILERS

Complete this section if you, the student (and, if married, your spouse), will not file and is <u>not required</u> to file a 2013 income tax return with the IRS.

Check the box that applies:

- The student (and, if married, the student's spouse) was not employed and had no income earned from work in 2013.
- The student (and, if married, the student's spouse) was employed in 2013 and has listed below the names of all employers, the amount earned from each employer in 2013, and whether an IRS W-2 form is attached. Attach copies of all 2013 IRS W-2 forms issued to you (and, if married, to your spouse) by employers. *List every employer even if they did not issue an IRS W-2 form. If more space is needed, attach a separate page with the student's name and Social Security Number at the top.*

Employer's Name	2013 Amount Earned	IRS W-2 Attached?
ABC Shipping (example)	\$1,280	Yes

Student ID Number:

D. Independent Student's Other Information to Be Verified

- 1. Complete this section if someone in the student's household (listed in Section B) received benefits from the Supplemental Nutrition Assistance Program or SNAP (formerly known as food stamps) any time during the 2012 or 2013 calendar years.
 - One of the persons listed in Section B of this worksheet received SNAP benefits in 2012 or 2013. If asked by my school, I will provide documentation of the receipt of SNAP benefits during 2012 and/or 2013.
- 2. Complete this section if you and/or your spouse, paid child support in 2013.
 - Either I, or if married, my spouse who is listed in Section B of this document paid child support in 2013. I have indicated below the name of the person who paid the child support, the name of the person to whom the child support was paid, the names of the children for whom child support was paid, and the total annual amount of child support that was paid in 2013 for each child. If asked by my school, I will provide documentation of the payment of child support. *If you need more space, attach a separate page that includes the student's name and Social Security Number at the top.*

Name of Person Who Paid Child Support	Name of Person to Whom Child Support Was Paid	Name of Child for Whom Child Support Was Paid	Amount of Child Support Paid in 2013
Joe Jones (example)	Jane Doe	Jake Jones	\$6000

E. High School Completion Status

You must submit documentation of high school completion or an equivalent along with this worksheet. **Check the box of the document you will attach to this Worksheet:**

- □ Already submitted official HS/GED transcript to Admissions.
- High school diploma or high school transcript including Graduation date.
- □ Official documentation from high school counselor stating your graduation date and reason why high school diploma/transcript is unavailable.
- General Education Development (GED) Certificate.
- State certificate stating you have passed a State-authorized examination recognized as an equivalent of a high school diploma.
- Academic transcript of a successfully completed two-year program acceptable for full credit toward a bachelor's degree.
- □ If you are a homeschooled student, a transcript or equivalent, signed by parent or guardian, listing secondary school courses you have completed and documentation that you have successfully completed secondary school education.
- □ If you are a homeschooled student, a secondary school completion credential provided under State law.
- If you do not have documentation meeting any of the above requirements, seeking an associate degree or its equivalent, and excelled academically in high school, you may provide documentation of the high school stating that you excelled academically in high school and documentation from your current/future postsecondary institution that you have met the formalized, written policies of admitting such students.

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F. Certification and Signatures Date Date Do not mail this document to the U.S. Department of Education. Submit this document to the financial aid administrator at your school. You should make a copy of this document for your records. Robeson Community College / Financial Aid Office / PO Box 1420 Lumberton, NC 28360 Completed form may be faxed to 910.618.5686 or emailed to finaid@robeson.edu

Student Name: ____

Each person signing this document certifies that all of the information reported on it is complete and correct. The student must sign and date this document. If married, the spouse's signature is optional.

Student's Signature

Spouse's Signature

Student ID Number: _____